



Hetherington+Associates
Chartered Accountants

Income Tax Return Preparation Checklist

2023

Sale of Investment Property Checklist

Property Address

Note: Purchase and sale dates are the purchase and sale contract dates (the date a deposit was paid).

Purchase date/...../.....
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Purchase price	\$.....
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Date property ceased to be rented/...../.....
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Sale date/...../.....
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Sale proceeds	\$.....
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Purchase costs	
Legal fees	\$.....
Stamp Duty	\$.....

Sale costs	
Legal fees	\$.....
Agents commission	\$.....
Advertising costs (not included in agents costs)	\$.....

Costs incurred prior to sale (while not occupied)

Please specify:

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